

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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S.D. SEC. OF STATE

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

July 10, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Freeman School District No. 33-1
Hutchinson, McCook and Turner Counties, South Dakota
\$2,450,000 General Obligation Refunding Bonds, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

FREEMAN SCHOOL DISTRICT NO. 33-1
HUTCHINSON, MCCOOK AND TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Freeman School District No. 33-1.
2. Designation of issue: General Obligation Refunding Bonds , Series 2017
3. Date of issue: July 13, 2017
4. Purpose of issue: The Bonds are being issued for the purpose of (a) refunding the District's outstanding General Obligation Refunding Bonds, Series 2012, dated January 31, 2012 maturing on January 15 in the years 2019 through and including 2028 in the aggregate principal amount of \$2,450,000 and (b) paying certain costs of issuing the Bonds. The District expects to redeem the Refunded Bonds on or about July 13, 2017 at a price equal to the par amount of the Refunded Bonds plus accrued interest to the Redemption Date.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$2,450,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017 is true and correct on this 13th day of July 2017.



By: Ronda Rinehart
Its: Business Manager

BOND DEBT SERVICE

**FREEMAN SCHOOL DISTRICT No. 33-1
(HUTCHINSON COUNTY, SOUTH DAKOTA)**

**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017**

Sc. 2: Partial Pay & Cancel Refunding of Series 2012

BQ, 'AA+' Rated, 8/1/2027 Final Maturity

Final Pricing (Psc6)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			30,641.88	30,641.88	
06/30/2018					30,641.88
08/01/2018	225,000	2.000%	27,856.25	252,856.25	
02/01/2019			25,606.25	25,606.25	
06/30/2019					278,462.50
08/01/2019	230,000	2.000%	25,606.25	255,606.25	
02/01/2020			23,306.25	23,306.25	
06/30/2020					278,912.50
08/01/2020	230,000	2.000%	23,306.25	253,306.25	
02/01/2021			21,006.25	21,006.25	
06/30/2021					274,312.50
08/01/2021	235,000	2.000%	21,006.25	256,006.25	
02/01/2022			18,656.25	18,656.25	
06/30/2022					274,662.50
08/01/2022	240,000	1.750%	18,656.25	258,656.25	
02/01/2023			16,556.25	16,556.25	
06/30/2023					275,212.50
08/01/2023	245,000	1.750%	16,556.25	261,556.25	
02/01/2024			14,412.50	14,412.50	
06/30/2024					275,968.75
08/01/2024	250,000	2.500%	14,412.50	264,412.50	
02/01/2025			11,287.50	11,287.50	
06/30/2025					275,700.00
08/01/2025	255,000	2.500%	11,287.50	266,287.50	
02/01/2026			8,100.00	8,100.00	
06/30/2026					274,387.50
08/01/2026	265,000	3.000%	8,100.00	273,100.00	
02/01/2027			4,125.00	4,125.00	
06/30/2027					277,225.00
08/01/2027	275,000	3.000%	4,125.00	279,125.00	
06/30/2028					279,125.00
	2,450,000		344,610.63	2,794,610.63	2,794,610.63